

STANDARD & POOR'S AFFIRMS COVENTRY'S STRONG RANKING

Outlook STABLE as Market Leader's Growth Continues

Fort Washington, PA – *April 11, 2006* – Coventry First, the leader in the secondary market for life insurance, today announced that it has again received a STRONG Consumer Servicer Ranking from Standard & Poor's Rating Services. The ranking is Standard & Poor's highest and recognizes Coventry's excellence in managing life settlements and other transactions for the secondary market for life insurance.

"As the leader and creator of a relatively young market, we have a responsibility to not only grow the market but to continually raise the standards for our industry," said Constance M. Buerger, President and Chief Operating Officer. "A renewed STRONG ranking from S&P indicates that we are succeeding on both fronts."

The ranking cites Coventry's strong performance in all aspects of its business, specifically its "highly experienced management team, thorough policies and procedures, satisfactory training regimen, and effective internal controls." Special note was given to Coventry's addition of the former state insurance commissioner of Illinois as an example of the company's commitment to further strengthening its already strong regulatory and compliance programs.

Standard & Poor's recognized the following contributing factors in its STRONG ranking:

- Senior executives with an average of more than 20 years of industry experience
- A low annualized turnover rate of 5%
- Enhanced tracking throughout the case management process
- An expanded team of fully dedicated staff to monitor and review the case management process
- A fully scalable proprietary technology platform with the flexibility to quickly adapt to new product lines

Coventry's outlook was rated STABLE based on the continued growth of the company's life settlement business and the addition of significant new revenue

through its new premium finance program. The report stated that it believes Coventry “is well positioned to achieve its goals” of growing its portfolio of life insurance in force to \$14 billion by year end, a growth curve that is consistent with the company’s past performance. “Coventry will remain a very capable consumer finance servicer of life settlements for a wide variety of investors,” noted the report.

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About Coventry

Coventry (www.coventry.com) bridges insurance and capital markets to create groundbreaking products for the financial services industry. The company is the leader in the secondary market for life insurance and pioneered the life settlement industry. Fueled by bold ideas, a deep understanding of life insurance, and impeccable standards, Coventry continues to lead the market by opening new opportunities for consumers and the financial professionals who serve them. Based in Fort Washington, PA, Coventry is the first secondary market company to ever receive Standard & Poor’s highest Servicer ranking and was named the nation’s 10th fastest-growing privately held company in the annual INC. 500 listing.

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